



# conjoncture

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9 janvier 2017

## PORTRAIT ET SITUATION CONJONCTURELLE DE L'ÉCONOMIE VAUDOISE, HIVER 2016-2017

Selon les prévisions du Cria et du SECO d'octobre, la croissance du PIB vaudois pour l'année 2016 sera plus élevée qu'en 2015 (+1,7 % contre +0,9 %) et aussi supérieure à la croissance suisse (+1,5 %). La tendance devrait se confirmer pour 2017 (+2,0 %). Ces prévisions risquent tout de même d'être revues légèrement à la baisse si le dernier trimestre de 2016 n'est pas aussi soutenu qu'attendu.

Après deux années de « franc fort », l'économie vaudoise continue de bien résister notamment à la faveur de l'amélioration conjoncturelle au niveau mondial et les mesures prises par les entreprises pour atténuer les effets de taux de change.

Selon les tests conjoncturels, les perspectives sont positives notamment dans les services, le commerce de détail, l'hôtellerie et la construction de part des réserves de travail élevées. Les inquiétudes sont par contre plus importantes pour les restaurateurs et la situation reste difficile dans différentes branches de l'industrie.

La croissance sera à nouveau soutenue par une demande intérieure robuste notamment grâce à une croissance démographique toujours importante et un taux de chômage relativement faible.

Le contexte économique international comportera moins d'ombres au tableau en 2017. La problématique du « 9 février » semble être résolue (ou du moins repoussée) et les conséquences positives ou négatives du Brexit ne devraient pas se faire ressentir avant 2018-2019. A noter toutefois chez nos principaux partenaires commerciaux: des élections majeures en 2017 en France et en Allemagne ainsi que la prise de fonction de Donald Trump aux Etats-Unis qui pourrait remettre en cause une partie de la politique économique américaine actuelle.

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STATISTIQUE VAUD

Département des finances et des relations extérieures

# Comment Va L'Économie Concrètement Conjoncturelle Ebook

**Jean-François de Laulanié**

## **Comment Va L'Économie Concrètement Conjoncturelle Ebook:**

Comment va l'Économie concrètement ? Jean-François de Laulanié, 2014-04-09 Montrer comment comprendre et analyser l'évolution de la conjoncture économique de façon la fois pratique et concrète sans être obligé de se plonger dans les lourds manuels d'économie tel est l'objet de ce livre. Il intéressera autant le débutant que le lecteur confirmé. La méthode qui a été adoptée est basée sur trois marchés principales : le secteur primaire, le secteur industriel et le secteur tertiaire. En partant du principe qu'un graphique en dit souvent plus qu'un long discours, l'économie est abordée de la façon la plus concrète possible en privilégiant les données chiffrées des grands indicateurs. La théorie n'est nécessaire pour structurer l'analyse qu'à travers un seul chapitre abstrait, le plus court possible, ou des encarts bien représentables que l'allergique pourra aisément sauter. Situer la période actuelle dans son contexte historique. La conjoncture actuelle s'inscrit nécessairement dans l'histoire. Il n'est pas possible de juger de la situation présente si on ne la relie pas au passé. L'ouvrage fait remonter les grands indicateurs le plus loin possible, savoir plus de 140 ans (1870) pour quelques grandes données et plus de 120 ans (1890) pour les autres indicateurs. Utiliser une méthode comparative. Pour mieux comprendre la conjoncture française, ce livre compare systématiquement l'évolution économique de la France avec celle des États-Unis, dont les données sont largement disponibles. Avec Internet, chacun peut désormais suivre chaque mois l'évolution de la plupart des indicateurs économiques comme peuvent le faire les économistes professionnels. Encore faut-il avoir un outil permettant de les choisir d'abord de les interpréter ensuite. C'est le but de cet ouvrage.

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